



**CACHE COUNTY INDIGENT/HARDSHIP APPLICATION  
TO BE USED WITH THE STATE TAX RELIEF APPLICATION  
FOR PARTIAL ABATEMENT OF PROPERTY TAXES**

**DEADLINE FOR FILING: September 1st**

Return completed applications to the County Auditor's Tax Administration Office for processing

NAME: \_\_\_\_\_

PARCEL: \_\_\_\_\_

In reviewing this application the Cache County Council may act on this matter as a Board of Equalization or in their regular function as the County Council. According to UCA 59-2a-401, the county may abate a portion of the taxes of any poor person whose total **household income** is less than the maximum household income certified by the state to a homeowner's credit (\$ \_\_\_\_\_) AND the applicant is at least **65 years or disabled** AND the county finds that **extreme hardship** would prevail if tax relief is not received. This abatement applies to a primary residence and up to one acre of residential land that is owner occupied for at least 10 months in the current year.

**CHECKLIST**

- Completed Cache County Tax Relief Application
- F-12 Report from the county verifying ownership, tax status, and legal description
- Completed Hardship Application:
  - Affidavit of Ownership
  - Letter of Hardship - Statement of circumstances.
  - Statement of Household Assets as of Dec. 31st prior year
  - Statement of Assets and Liabilities as of current year
- Proof of Income – Attach Income Tax Returns for last two years  
If you don't file income tax contact the Tax Administration office for instructions.
- Proof of Expenditures (if **extreme hardship**)
- Medical Statement (if **disabled**) on official letterhead from your medical provider
- Proof of Private Sector Remedies Attempted

\_\_\_\_\_  
\_\_\_\_\_

- List of assets transferred to relatives within the past three years

\_\_\_\_\_  
\_\_\_\_\_



**AFFIDAVIT OF OWNERSHIP**  
**TO BE USED WITH THE STATE TAX RELIEF APPLICATION**

In order for Cache County to grant any relief from property tax we need verification that, for all intents and purposes, you are the owner of said property, that you inhabit said property, and that you are solely responsible for the property taxes levied against said property.

1. APPLICANTS NAME: \_\_\_\_\_

2. DAYTIME PHONE #: \_\_\_\_\_

**3. PROPERTY**

ADDRESS: \_\_\_\_\_

LAND SERIAL NUMBER: \_\_\_\_\_

RECORDED OWNERSHIP: \_\_\_\_\_

4. If recorded in name other than applicant, explain why this property is not recorded in your name:

\_\_\_\_\_  
\_\_\_\_\_

5. I (we) declare that the information provided above is true and correct and based on ownership requirements as stated in the first paragraph.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature





**STATEMENT OF HOUSEHOLD ASSETS**  
**AS OF DECEMBER 31 OF PRIOR YEAR**

Any cash on hand or in checking accounts \_\_\_\_\_

Any savings and credit union accounts \_\_\_\_\_

Balances in 401(k), 457 and IRA accounts \_\_\_\_\_

Market value of investment accounts \_\_\_\_\_

Balances annuity accounts/mutual funds \_\_\_\_\_

Securities (including stocks and bonds) \_\_\_\_\_

Partnerships and other business interests' \_\_\_\_\_

Rental Property (describe) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

If you have transferred any assets to relatives or to a Trust in the preceding three years, provide complete details of all transfers in an attached statement.

**CERTIFICATION**

The undersigned hereby swear(s) subject to penalties of perjury and other legal and civil penalties that the information provided herein is complete, up-to-date, true and correct. I/We agree and understand that the information provided is subject to verification by Cache County as a consequence of this application for tax abatement. I/We hereby authorize Cache County to inspect and/or inspect and /or receive confidential tax information in any office of the IRS or the Utah State Tax Commission and to inspect and or receive banking and investment information from any financial or securities institution holding such information. A copy of signed application may be relied on as my consent to the inspection or receipt of such records.

Date: \_\_\_\_\_

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

**\*\*ATTACH COPIES OF ALL YEAR END ASSET STATEMENTS\*\***



# STATEMENT OF HOUSEHOLD ASSETS

## AS OF DECEMBER 31 OF CURRENT YEAR

### ASSETS

Assets are items owned or in your possession that have value.

### LIABILITIES

Liabilities are things that you owe money for

<u>ITEMS</u>	<u>VALUE</u>	<u>ITEMS</u>	<u>MONTHLY PAYMENT</u>
House	\$ _____	House	\$ _____
Other Properties (Land and/or Buildings)	\$ _____	Motor Vehicles	\$ _____
Motor Vehicles, Boats; House trailers; Snowmobiles; etc. (List year, make, & model)		Credit Cards	\$ _____
1. _____	\$ _____	Utilities	\$ _____
2. _____	\$ _____	Household Items (Food, clothing, etc.)	\$ _____
3. _____	\$ _____		
Household Furnishings (Approximate value)	\$ _____	Other Loans	\$ _____
Savings, Stocks or Bonds	\$ _____	Insurance (Home, car, medical, etc.)	\$ _____
Monthly Income (Include gross income for all people living in home)	\$ _____	Other (Anything not listed above)	\$ _____
Other (Anything not listed above)	\$ _____		
<b>TOTAL</b> _____		<b>TOTAL</b> _____	

Number of Adults, (eighteen years or older) living in the home at this time: \_\_\_\_\_

Number of Minors, (under eighteen years old) living in the home at this time: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature